

UPDATES TO THE CISI MEMBERSHIP REGULATIONS

A brief summary of the changes between the March and October 2021 versions:

Changes to the Individual Charter Route for Associate Members

Associate members who hold a level 3/4 qualification and planning to upgrade to Chartered Membership, will need to meet the new CPD requirements. The CPD requirements for members holding level 3 qualifications have changed from three years to five years and for members holding the Level 4 qualifications from two years to four years.

Changes are reflected in *Annex 1 paragraph 9 and 10*.

Changes to the criteria for Accredited Paraplanners

The criteria to apply for Accredited Paraplanner have changed to include the requirement to complete 35 hours CPD. The qualification criteria have also expanded to include recognition of other recognised Professional Bodies.

Changes are reflected in *Paragraph 8.24 Alternative Designations* and *Annex 1 paragraph 28*.

Changes to the criteria for Lifetime Members

The criteria for lifetime members have changed. The 10 years of consecutive membership has been amended to 30 years non-consecutive membership. For the 2022/23 membership year, the CISI will accept applications that meet both the old and new eligibility criteria for Lifetime membership. Please note that this change does not affect members who already hold this status.

Changes are reflected in *paragraph 9.3 Age and Retirement*.

Individual Voluntary Arrangements (IVAs)

IVAs have been added under the Suitability and Disciplinary offence category. Individuals applying for membership and members who hold an IVA will be required to declare this to the CISI.

Changes are reflected in *paragraph 5.5 e Conditions of Admission* and *16.1 Disciplinary Offences*.

Transparency of costs allocated to members who are given a Disciplinary sanction

More transparency has been added to the costs allocated to members who have been given a disciplinary sanction, following a Disciplinary process.

Changes are reflected in *paragraph 23.1 Costs*

Members to note that these changes may impact the numbering of paragraphs and sections within the Regulations.

Should you have any queries with reference to the changes, please email the Policy Team at policy@cisi.org.