

It's 100 up for business group

Chartered Institute for Securities and Investment goes from strength to strength in island

The Isle of Man branch of the Chartered Institute for Securities & Investment (CISI) is celebrating a membership milestone.



CISI logo

One hundred of its members have become personally Chartered.

Martin Rigg Chartered MCSI, head of investment administration at Nedbank Private Wealth is the man who has attained the qualification.

The CISI members who have received their personal Charter have had to meet strict criteria which includes demonstrating proof of upholding high ethical values by passing the CISI's ethics test, IntegrityMatters, and meeting the Continuing Professional Development (CPD) requirements.

Personally Chartered

members must also agree to uphold the CISI's high standards as published in its professional Code of Conduct.

The CISI became a Chartered body in 2009 joining the ranks of professional bodies such as the accountants, lawyers and bankers.

Martin Rigg said: 'I was thrilled to receive my Chartered membership and it is great to see so many of the Isle of Man members achieving this.'

Jonathan Leece, Chartered FCSI and president of the Isle of Man branch said: 'We are delighted to have reached this important milestone in our branch's history.'

'The achievement by this group of members is testament to their and their firms' commitment to professionalism, integrity and ethics.'

'The Isle of Man as a jurisdiction continues to evidence its worth internationally in the increasingly connected financial world.'

'We continue to punch well above our weight and with our people achieving such accolades, the future is in safe hands.'

The CISI has 300 members in its Isle of Man branch and organises regular CPD networking events and workshops throughout the year.



Martin Rigg, left, and Jonathan Leece president of the island branch of the CISI

Five stars awarded

FE Analytics, the independent rating agency, has announced the KHG Balanced Fund has attained a five crown rating.

FE Crown Fund Ratings, ranging from one to five crowns, are designed to help investors identify funds which display superior performance in terms of stockpicking, consistency and risk control.

The top scoring 10 per cent of funds in each main asset class will get a five FE Crown Fund Rating.

John Greenwood, chief executive officer of Creechurch Capital, the investment manager to the KHG Fund range, said: 'The KHG Balanced Fund has consistently outperformed its benchmark and provided attractive, risk adjusted, returns for its investors.'

The KHG Funds are a fully regulated Isle of Man umbrella structure designed for an ever changing Investment landscape.

Congratulations



The Chartered Institute for Securities & Investment congratulates the first 100 members from the Isle of Man who have successfully qualified to become personally Chartered. Chartered membership signifies reaching the pinnacle of professionalism and shows an individual's commitment to the highest standards of integrity and excellence. This demonstrates that Isle of Man CISI members are dedicated to delivering quality through continued learning.

Honorary Chartered Fellow

Rodney Margot Equiom

Chartered Fellows

Richard Bellwood Canaccord Genuity
Timothy Boles Equilibrium Pensions
John Bourbon John Bourbon Consulting

Lillian Boyle Moore Stephens
Michael Buffini Coutts & Co
Simon Burrows WH Ireland
David Bushe Royal Skandia
Mark Callow Treasury
Colin Campbell CMI Financial
Juan Clarke Management Services

Russell Collister IOMA
John Condon Friends Provident International

John Corlett IOM Financial
Supervision Commission

Stuart Cowan Ramsey Crookall
Stuart Crane Of Cluny IOMA

Ashley Crocker Ramsey Crookall
Joanna Crookall Ramsey Crookall
Neal Crookall Ramsey Crookall

Patrick Crookall Nedbank
Gordon Crowe Isle of Man Bank
Peter Davies Ramsey Crookall

Michael Deering Thomas Miller
Carolyn Gelling Ramsey Crookall
David Harding Ramsey Crookall

Gregory Horton Nedbank
Adrian Jones Charlemagne Capital
Noel Kelly Canaccord Genuity

Paul Kneen Abacus Finance
Jonathan Leece The Premier Group
Rodney Leonard Investment Interest

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Stephen Sharples
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Richard Stanley
Robert Stott
Mary Tait
David Thomas
William Tucker
Kenneth Watterson

Barry Watts
Philip Whittam
Richard Wild
Rebecca Williams
Christopher Wilson
Christopher Wilson

Focus Advisory Services
Fedelta Trust

Nedbank
Canaccord Genuity
Charlemagne Capital

Canada Life
International
Thomas Miller
Ramsey Crookall
Canaccord Genuity

Duncan Lawrie
IOMA
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Mark Armstrong

Tony Arzt
Peter Astell-Burt
Richard Batty
Christopher Boyde
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Susan Christian
Paul Clague
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Donna Crellin
Susan Crellin
Rebecca Cretney
Thomas Croft
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Douglas Elliott
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Nicholas Platten
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Casey Roberts
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Marc Townsend
Geraldine Watterson
Christopher Watterson
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IOMA
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AXA Isle of Man
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Canaccord Genuity
Duncan Lawrie
Ramsey Crookall
Morgan-Moodie
BlackRock
The Premier Group
Friends Provident International
Fedelta Trust
IOM Financial
Supervision Commission
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