

Examination Results

The Chartered Institute for Securities & Investment (CISI) congratulates all those named below on their successful completion of the CISI Summer 2023 narrative exams. The CISI is the leading professional body for securities, investment, wealth and financial planning professionals. These post-graduate professional level qualifications are internationally recognised and are designed by senior practitioners to meet the needs of the financial services sector. Completion of these qualifications leads to full Membership (MCSI) and, eventually, individual Chartered status either as a Chartered Member or a Chartered Fellow.

Applied Wealth Management

Georgia Barham
 Eliza Bell
 Jack Brandreth, Chartered MCSI
 Charles Campbell, Chartered FCSI
 Jack Chandler
 Reece Cousins ACSI
 James Cox
 Jack Dible ACSI
 Harvey East ACSI
 Sarah Farndale
 Aidan France ACSI
 Isabella Galliers-Pratt, Chartered MCSI
 Russell Gibson ACSI
 Simran Gill ACSI
 John Good ACSI
 Rhian Gore
 Adam Mackie
 Syed Farhan Mannan ACSI
 Nicola Mills
 Jack Nolan MCSI
 Catherine Procter ACSI
 Matthieu Rident ACSI Merit
 Lucy Robinson
 Tomos Russell ACSI
 Katherine Sloan MCSI
 Harry Stockdale, Chartered MCSI
 Adam Webb ACSI Merit
 Giles Wood MCSI Distinction
 David Worrall, Chartered FCSI

Bonds & Fixed Interest Markets

Max Dawson ACSI Distinction

Corporate Finance Techniques & Theory (Diploma)

James Tugwell Merit
 Edward Higham Distinction
 Shaan Patel Merit

Financial Markets

Sam Adcock
 Sheyan Adenwalla Merit
 Nathanael Aiston ACSI
 Yasiru Anagipura
 Dominic Atkinson
 Michael Blues ACSI
 Brandon Carty ACSI
 Alexander Cheung ACSI
 Tommy Clay ACSI
 Edward
 Cobden-Ramsay ACSI Merit
 Benjamin Cope ACSI
 Laura Croenen ACSI
 Leila Duchenne
 Benjamin James
 Fleetwood ACSI Merit
 Aldo Fornasiero ACSI
 George Fraser ACSI
 Samuel Houghton ACSI
 Carl Hunter ACSI
 Daniel Johnson
 Jake Johnstone ACSI
 Leandro Jumilla ACSI Merit
 Cameron McGhie
 Ben Medland ACSI
 Ciara Mimmagh ACSI Distinction
 Alexander Mitchell ACSI Merit
 Nigel Nuerte Nuer
 Thomas O'Keeffe ACSI
 Olusola Okocha Distinction
 Shan Patel ACSI
 Isabelle Pexton
 Faiza Rehman ACSI
 Max Rogers ACSI
 Cara Scouller ACSI
 Sajni Shah
 Conor Tordoff

Fund Management

Duncan Collis ACSI Distinction

Pension Transfers & Planning Advice

Ashley Savage ACSI
 John Findlater MCSI Distinction
 Victoria Harper
 CFP™ Chartered MCSI Merit

Portfolio Construction Theory in Wealth Management

Hermione Anstey
 Adam Bayly ACSI
 Cameron Beattie ACSI
 Daniel Brint ACSI
 Fraser Brown
 Eloise Butterfield Merit
 Mohammed Darvesh
 Victoria Davie ACSI
 Tom Drowley ACSI
 Karolina Dzienisz ACSI
 Jill Elliot-McSherry
 Daniel Frampton Distinction
 Harrison Glew ACSI
 Bikram Gurung
 Kaleena Hanvidge Merit
 Thomas Hiles ACSI Merit
 Stephanie Hughes ACSI
 Matthew Hunt ACSI
 Samuel Jennings ACSI
 Samuel Jones ACSI
 Deryn Kerr ACSI
 Joseph Lund MCSI
 Harry Martin ACSI
 Declan McPherson ACSI
 Wesley McPherson ACSI
 Amir Miah ACSI
 Dario Milizia, Chartered FCSI
 Sophie Miller ACSI
 Jenna Nicol ACSI
 Helena Gabrielle Northend ACSI
 Tamira Peralta ACSI
 Alan Philip
 Lauren Pilsbury MCSI
 Matthew Powell ACSI
 Olivia Jennifer Reid
 Alice Russell
 Blair Smith ACSI
 Ethan St.Clair-Pedroza, Chartered MCSI Distinction
 Thomas Stevens ACSI Distinction
 Matthew Walker ACSI
 Jacob West
 Andrew Whittingham ACSI

Private Client Investment Advice & Management

Shannon Alford ACSI
 Thomas Baker Distinction
 Martin Browning ACSI
 Kieran Duffy APP Chartered MCSI
 Lucas Foreman ACSI
 Jordan Fox
 Matthew Galloway Merit
 William Grant ACSI
 Rebekah Guntrip ACSI
 Olivia Hopkins ACSI
 Oliver James ACSI
 Kristina Lee
 Kit-Yee Jessica Lo ACSI
 Hugh Maguire, Chartered MCSI
 Nicole McNally ACSI
 Jeevika Purewal
 Rishi Raval ACSI Merit
 Matthew Rawlinson ACSI
 Jake Robin Merit
 Ashwin Rodrigues ACSI
 Rupert Rogers Distinction
 Laura Royle Merit
 Daniel Say ACSI Merit
 Edward Smith ACSI

Regulation & Compliance

Idowu Ajijo Merit
 Stephen Cornwell Merit
 Gary Hall ACSI
 Iyere Folasayo
 Treasure Laditi Distinction
 Samantha Njuguna Merit
 Bhavik Shah
 Eleanor Southwell Merit
 Jethro Standley ACSI
 Henry Tucker CFP™ Chartered MCSI
 Dominic Von Fragstein ACSI
 Christine Wells
 Anisha Williams ACSI Distinction
 Dylan Wright
 Dmitrijs Zujevs Merit

This is a list of successful candidates who have confirmed they wish to share their results as of 21 August 2023.

This is not an exhaustive list of all successful candidates.