

Examination Results

The Chartered Institute for Securities & Investment (CISI) congratulates all those named below on their successful completion of CISI narrative exams, sat in spring 2024. The CISI is the leading professional body for securities, investment, wealth and financial planning professionals. Advanced postgraduate professional level qualifications are internationally recognised and are designed by senior practitioners to meet the needs of the financial services sector. Completion of these qualifications leads to full Membership (MCSI) and, eventually, individual Chartered status either as a Chartered Member or a Chartered Fellow. The Level 6 Certificate in Advanced Financial Planning and the Level 7 Financial Plan Case Study also lead to the highest global certification available to financial planners in the UK - the CERTIFIED FINANCIAL PLANNER™ certification.

Level 6 Advanced Financial Planning

Thomas Boynton ACSI

William Cole, Chartered MCSI

James Dennis ACSI

Eduardo Ferreira Simoes ACSI Merit

Richard Elliot Greenwood, Chartered FCSI

Elliot Guthrie, Chartered MCSI Merit

Shafayet Hussain ACSI

John Paul Kerr, Chartered FCSI Merit

Daniel Money, Chartered MCSI

This is a list of successful candidates who have confirmed they wish to share their results as of 22 May 2024. This is not an exhaustive list of all successful candidates.