

CHARTERED WEALTH MANAGER QUALIFICATION EXAM ENTRY FORM

All exam prices include a hard copy version of the workbook. Please see note 10 for further details.

A

REGISTRATION FEE:

The registration fee is a single payment for every candidate taking an examination. Once the fee is paid in respect of a named candidate there is no repeat of this fee required, no matter how many times a candidate takes CISI examinations, including other CISI qualifications. The Registration Fee includes student membership which is provided for a full 12 months from exam booking date (Note 1).

UK £58 International £33

B

EXAM	UK Exam Entry ¹	International Exam Entry ²	Exam Resit ³	1st Choice Exam Date (Note 3 + 5)	2nd Choice Exam Date (Note 3 + 5)	Exam Centre (Note 5a + 5b)
Financial Markets	<input type="checkbox"/> £476	<input type="checkbox"/> £450	<input type="checkbox"/> £299 / / AM/PM / / AM/PM	<input type="text"/>
Portfolio Construction Theory	<input type="checkbox"/> £476	<input type="checkbox"/> £450	<input type="checkbox"/> £299 / / AM/PM / / AM/PM	<input type="text"/>
Applied Wealth Management	<input type="checkbox"/> £476	<input type="checkbox"/> £450	<input type="checkbox"/> £299 / / AM/PM / / AM/PM	<input type="text"/>

UK late entry charge of £50 per subject if applying after the standard closing date. £50

UK late entry charge of £278 per subject if applying after the late closing date.

This is on a discretionary basis. Closing dates are published on our website. £278

£ TOTAL (all prices include VAT where applicable): £ *(Please ensure you have included the registration fee if applicable)*

C

WORKBOOK POSTAGE (MAINLAND UK FREE POSTAGE) £16 (Isle of Man) £19 (Channel Islands)

If you live in any other location please contact Customer Support for postage cost and include here

£ TOTAL (A+B+C) (all prices include VAT where applicable): £

- STUDENT MEMBERSHIP:** For details of the benefits of student membership please visit cisi.org/mgrade.
- CHANGE OF NAME:** If you have changed your name since your last exam please send us a copy of the relevant documentation, eg, marriage certificate, marked for the attention of the Data Integrity Executive. Failure to submit the relevant documentation may result in refusal of entry to an exam or incorrect exam certificate being provided.
- TRANSFER AND WITHDRAWAL POLICY:** Before booking your exam place, please read the Transfers, Withdrawals, Resits & Late Entries policy at cisi.org/exampolicies
- CANDIDATE NUMBER:** If you have previously taken CISI exams please insert your candidate number if known. Otherwise, leave blank.
- a) WRITTEN EXAMS:** Please choose a published exam date and one of the following locations: Belfast, Birmingham, Bournemouth, Bristol, Edinburgh, Glasgow, Guernsey, Isle of Man, Jersey, Leeds, London, Manchester. For overseas venues contact our Customer Support Centre for more details.
b) COMPUTER BASED TESTING (CBT) EXAMS: The opening hours for UK venues are available at cisi.org. Please note dates cannot be guaranteed as bookings are subject to availability. Early booking is advised. For a full list of CBT venues, please visit cisi.org/cbtmaps
- EXAM FEES:** VAT is not applicable. If this form is more than 12 months old (see issue date on front, in bottom left hand corner), it is advisable to telephone or consult the website to check that the fees are current. Payment can be made by American Express, Delta, Eurocard, MasterCard, Visa Debit and Visa. Please complete the details below.
- CHANGE OF ADDRESS:** Please notify of any address change promptly.
- SPECIAL NEEDS:** Candidates with special needs should notify the CISI at the time of booking their exam where possible and no later than 28 days prior to the exam date to allow appropriate arrangements to be made. All requests for extra time must be supported by an original of the medical/educational psychologist's report at the time of lodging this registration.
- REGULATIONS:** These can be viewed at cisi.org/exampolicies, then select Exam Regulations. You will be sent a link to the exam regulations with your exam entry acknowledgement.
- PRICES:** Prices for UK examination entry includes hard copy of workbook and free pdf soft copy. Additional postage applies. Prices for international examination entry include pdf workbook and Revision Express Interactive. Resit prices are for UK examination entry or international candidates re-sitting the examination.

